IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

IN RE:

STUDENT FINANCE CORPORATION,

Chapter 7

Debtor.

Bankruptcy Case No. 02-11620 (KJC)

CHARLES A. STANZIALE, JR., CHAPTER 7 TRUSTEE OF STUDENT FINANCE CORPORATION,

Civil Action No. 04-1551 (JJF)

Plaintiff,

v.

PEPPER HAMILTON LLP, et al.,

Defendants.

MOTION FOR LEAVE TO FILE SECOND AMENDED COMPLAINT

Plaintiff, Charles A. Stanziale, Jr., Chapter 7 Trustee of Student Finance Corporation (the "Trustee"), moves before this Court for leave to file a Second Amended Complaint in the form attached hereto as Exhibit A to re-assert a claim for aiding and abetting breach of a fiduciary duty against Defendants, Pepper Hamilton LLP and W. Roderick Gagné.¹

The Trustee relies on the accompanying Brief and the Certification of Michael S.

Waters in support of his Motion for leave to file a Second Amended Complaint.

May 4, 2007

THE BAYARD FIRM

Charlene D. Davis, Esquire (No. 2336)

Mary E. Augustine (No. 4477) 222 Delaware Avenue, Suite 900

Wilmington, DE 19801

(302) 655-5000

-and-

¹ A form of Second Amended Complaint, reflecting the differences in blackline, is attached hereto as Exhibit B.

Michael S. Waters, Esquire McElroy, Deutsch, Mulvaney & Carpenter, LLP Three Gateway Center 100 Mulberry Street Newark, NJ 07102-4079 (973) 622-7711

Counsel for Plaintiff Charles A. Stanziale, Jr., Chapter 7 Trustee